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FIP Statement of Policy on pharmacists' roles in supporting patient safety

This Statement of Policy is based on the reference document 'Patient safety: Pharmacists' role in delivering medications without harm' to be published in 2020 which aims to serve as a platform to inform policy and practice development of patient safety initiatives internationally. The Statement of Policy is intended to support these initiatives, with a focus on medication safety.

6 Background:

7 The World Health Organization (WHO) estimates that millions of patients are harmed each year due to 8 unsafe health care, resulting in 2.6 million deaths annually in low- and middle-income countries alone.¹ 9 The most detrimental errors are related to misdiagnosis, prescription errors, or incorrect use of 10 medications.¹ Medication errorsⁱ alone cost an estimated US \$42 billion globally annually.¹ The personal, 11 social and economic impact of patient harm leads to losses of trillions of US dollars worldwide. However, 12 most of these harmful events and deaths are avoidable.⁴

Patient safety is broadly defined as a patient being free from harm during the course of receiving health care.⁵ Medication safety is a large component of patient safety and encompasses preventing medication errors and medication-related harmⁱⁱ, particularly in relation to high-risk medications⁶ and polypharmacy;³ and optimising safe medication use at each stage of the medication-using journey,¹ notably at the transitions of care.⁷

18 Pharmacists are key health care professionals who specialise in medication management. Pharmacists and their pharmaceutical support workforce are involved in a range of activities which impact patient safety, 19 20 including direct patient care and being part of health care teams. Pharmacists are well-positioned to 21 advocate for both safer medication management systems, including management of medication 22 shortages, and a culture of health care safety in health care organisations. An effective safety culture facilitates a "just" culture⁸ and encourages reporting and learning from errors. The role of pharmacist 23 24 teams in patient safety requires recognition and support by health care organisations and regulating 25 bodies in order to be an integrated part of the global health agenda.

Definitions

¹ Medication errors: "Any preventable event that may cause or lead to inappropriate medication use or patient harm while the medication is in the control of the health care professional, patient, or consumer".^{2,3}

ⁱⁱ Medication-related harm: "Patient harm related to medication. It includes preventable adverse drug events (e.g. due to a medication error or accidental or intentional misuse) and non-preventable adverse drug events (e.g. an adverse drug reaction)".³

FIP encourages all health care professionals and other key stakeholders, including patients and their 26 27 caregivers, managers, policy makers, and educators to consider designing/optimising services 28 collaboratively to improve patient safety. A multifaceted approach on a national and international level is 29 needed. Key aspects include: development and optimisation of medication safety-related policies and 30 guidelines, including timely access to effective medications and evidence-based treatments; systems for 31 reporting, monitoring and analysing safety events; education programmes; collaboration between 32 stakeholders; patient empowerment programmes; and research programmes. The goal is to increase the 33 effective use of medications, prevent errors and decrease the risk of harm associated with health care.

AGAINST THIS BACKGROUND, FIP MAKES THE FOLLOWING RECOMMENDATIONS to the key stakeholders responsible for patient safety, recognising that the jurisdictions, roles and responsibilities of the stakeholders may vary between different countries. Consequently, there is flexibility in who is responsible for acting and implementing the recommendations, however, all recommendations imply a collaborative approach amongst the key stakeholders, with specific emphasis on the involvement and engagement of health care professionals, patients and the public.

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41 GOVERNMENTS AND POLICY MAKERS:

42 *Policies, procedures and guidelines*

In consultation with health care professionals and/or their associations, develop, implement and
 monitor national health and medicines policies that promote safe and effective use of medications

- In collaboration with health care professionals and/or their associations, support the development
 and implementation of national standards related to patient safety
- Support the implementation of national systems to record, monitor, analyse and report medication
 errors and medication-related harms
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50 Engagement and advocacy

- Initiate and drive constructive dialogue with all key stakeholders concerned with patient safety
- In consultation with individuals and/or their carers, and patient/consumer organisations, develop,
- 53 implement and promote programmes related to patient safety and patient empowerment

- Implement programmes that allow people to access their health information, including clinical
 information and prescription notes (e.g., via electronic health record) to empower them to take
 charge of their health and, at the same time, prevent inaccuracies and medication errors
- Implement programmes that allow pharmacists to access relevant patient data, including clinical
 information (e.g., via electronic health record) to enable them to effectively provide health and
 pharmaceutical services
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61 Education and training

- Support the inclusion of patient safety and the role of different health care professions in
 undergraduate medical, pharmacy and other allied health care curricula
- Initiate and support on-going programmes to educate the public about the safe use of medications
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66 Resources

- In collaboration with health care professionals, health care organisations and researchers, develop,
 implement and monitor indicators and tools to proactively measure patient/consumer safety in
 practice; the outcomes of which can be used to promote and monitor the development of a safety
 culture
- Facilitate reporting of medication errors by all key stakeholders through removing barriers and
 fostering proactive reporting

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74 **PHARMACY PROFESSION:**

75 **FIP Member Organisations:**

76 *Policies, procedures and guidelines*

- In collaboration with key stakeholders, develop and promote best practice standards on patient safety
- 78 which apply to all areas of the practice of pharmacy, and take into account transitions of care,⁷ high-
- risk medications⁶ and polypharmacy³
- Establish systems for reporting and addressing health care-related harm, including empowering
 individuals and/or their carers to report patient safety incidentsⁱⁱⁱ

Definition

iii Patient safety incident: "An event or circumstance that could have resulted, or did result, in unnecessary harm to a patient".9

82	٠	Develop, implement, monitor and review indicators and tools to proactively measure improvements
83		in medication safety in practice and within health care systems
84	•	Ensure pharmaceutical teams are involved in determination of medication supply and distribution in
85		times of shortages
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87		Engagement and advocacy
88	•	In collaboration with patient/consumer organisations, develop and deliver ongoing campaigns to
89		educate patients and the public on medication safety, including understanding their own medications,
90		keeping a medication list and knowing their allergy history; and how to report patient safety incidents
91	•	Develop strategies to share lessons learned from patient safety incidents (including medication-
92		related harm) and near misses iv with other health care organisations internationally
93	•	Join the global community of pharmacists in celebrating the annual WHO World Patient Safety Day
94		(September 17 th)
95		
96		Education and training
97	•	In collaboration with key stakeholders, develop training programmes on patient safety for
98		pharmacists and their pharmaceutical workforce at all levels of practice
99	•	Contribute towards the medication safety component of medical, pharmacy and allied health care
100		training programmes
101	•	Deliver ongoing continuing education programmes for practising pharmacists and their
102		pharmaceutical workforce on patient safety
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103	PN	armacists and their pharmaceutical support workforce:
104		Policies, procedures and guidelines
105	•	Develop, implement, promote, monitor and review medication safety policies, procedures and
106		outcomes in hospital, primary care community and residential care facilities and other relevant
107		facilities to prevent patient safety incidents and improve patient outcomes
108	•	Implement systems to record patient safety incidents and actions taken, and use these reporting
109		systems to report, monitor and analyse medication-related harms and near misses

Definition

 $^{^{\}mbox{\scriptsize iv}}$ Near misses: "An incident that did not reach the patient".9

- Actively share patient safety data with approved local, regional and national bodies or registration
 databases to support a patient safety culture
- Ensure systems are in place for supply of medications in times of shortages and for access to
 medications by patients most in need
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115 Engagement and advocacy

- Implement national standards and guidelines on patient safety in their practice
- Engage in ongoing continuing education programmes on patient safety
- Advocate for the patient with other health care professionals on any medication-related issues
- 119 Deliver education programmes on patient safety to the pharmaceutical workforce team
- Advocate for and create a positive patient safety culture at local, regional and national levels to avoid
 patient harm and to ensure reporting and addressing errors and issues related to patient harm
- Promote medication safety processes to decrease risk of error and harm, such as medication
 reconciliation, documentation of adverse drug reactions, documentation and communication of
 medication changes at transitions of care, monitoring of adherence to medications, empowering
 individuals and/or their carers to ask questions about the harms and benefits of medication therapy
- Collaborate with pharmacy organisations, other health care professionals and governments to create
 and implement educational policies to improve patient safety
- Consider patients as equal partners, and ensure that they are fully informed and engaged when
 making health care decisions
- 130 Implement appropriate technology that improves patient safety
- 131 Join the global community of pharmacists in celebrating the annual WHO World Patient Safety Day
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133 Education and training

- Participate in campaigns to educate the public on patient safety
- Implement patient safety training programmes for all staff in their practice including mechanisms to
- prevent patient harm, reporting, monitoring and analysing patient safety incidents
- Be actively involved in medication management-related activities and quality improvement activities

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- 140 Health care-related research institutes and universities
- Ensure patient safety, especially prevention of medication-related harm is part of the pharmacy
- 142 curricula and that interprofessional learning is facilitated
- Advocate for medication safety to be part of medical and other allied health care curricula
- Collaborate with key stakeholders to develop and implement medication safety training
 programmes
- Be actively involved in delivering medication-related training programmes to medical and other
- 147 allied health care curricula
- Promote, participate and/or initiate medication safety research and outcomes
- Actively disseminate findings of research studies in all aspects of patient safety to the local, national
- 150 and international audience

151 **Pharmaceutical industry**

- Develop, implement and monitor systems related to patient safety according to national and
- 153 international guidelines and regulations (e.g., systems for pharmacovigilance, emerging health
- 154 threats, incident management and medication supply logistics)
- Develop strategies and actively share patient safety incident data with approved local, regional and
 national bodies or registration databases to support a patient safety culture

157 AGAINST THIS BACKGROUND, FIP COMMITS TO:

- 158 *Policies, procedures and guidelines*
- Contribute to the development of national health and medicines policies
- Contribute to the development of standards on patient safety in the health care system
- 161 Contribute to the development of indicators of patient safety
- Contribute to the development of national systems to report patient safety incidents
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- 164 Engagement and advocacy
- Provide leadership for pharmacists globally to ensure that pharmacy remains a key stakeholder in
 medication and patient safety within the health care system and health policy
- Ensure that medication safety remains high on the agenda of world health and health care
 professional organisations, as well as national pharmacy organisations

- Support campaigns to educate patients and the public on patient safety
- Promote best practice and visibility of local pharmacist champions, member organization champions
 and related projects
- Support the global community of pharmacists in celebrating the annual WHO World Patient Safety
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- 174 Education and training
- Support training in medication safety in medical, pharmacy and other allied health programmes
- Contribute to the development of medication safety training programmes for pharmacists and their
- 177 pharmaceutical workforce
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